

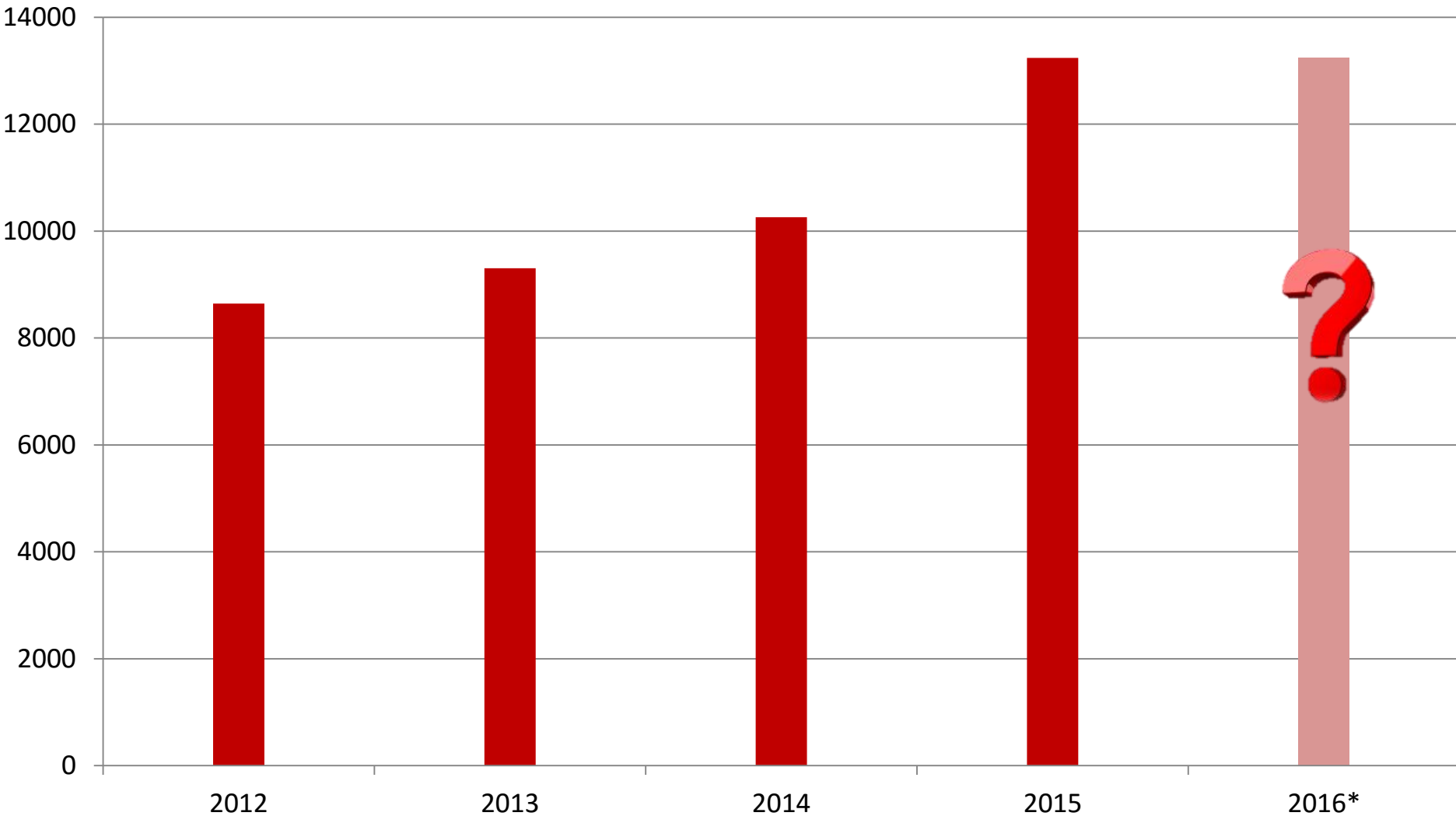


8th International Aviation and Space Insurance Conference

President Hotel Moscow
01/03/2017

Russian aviation insurance market statistics
Annual premiums written, RUB mln

mln. Rub



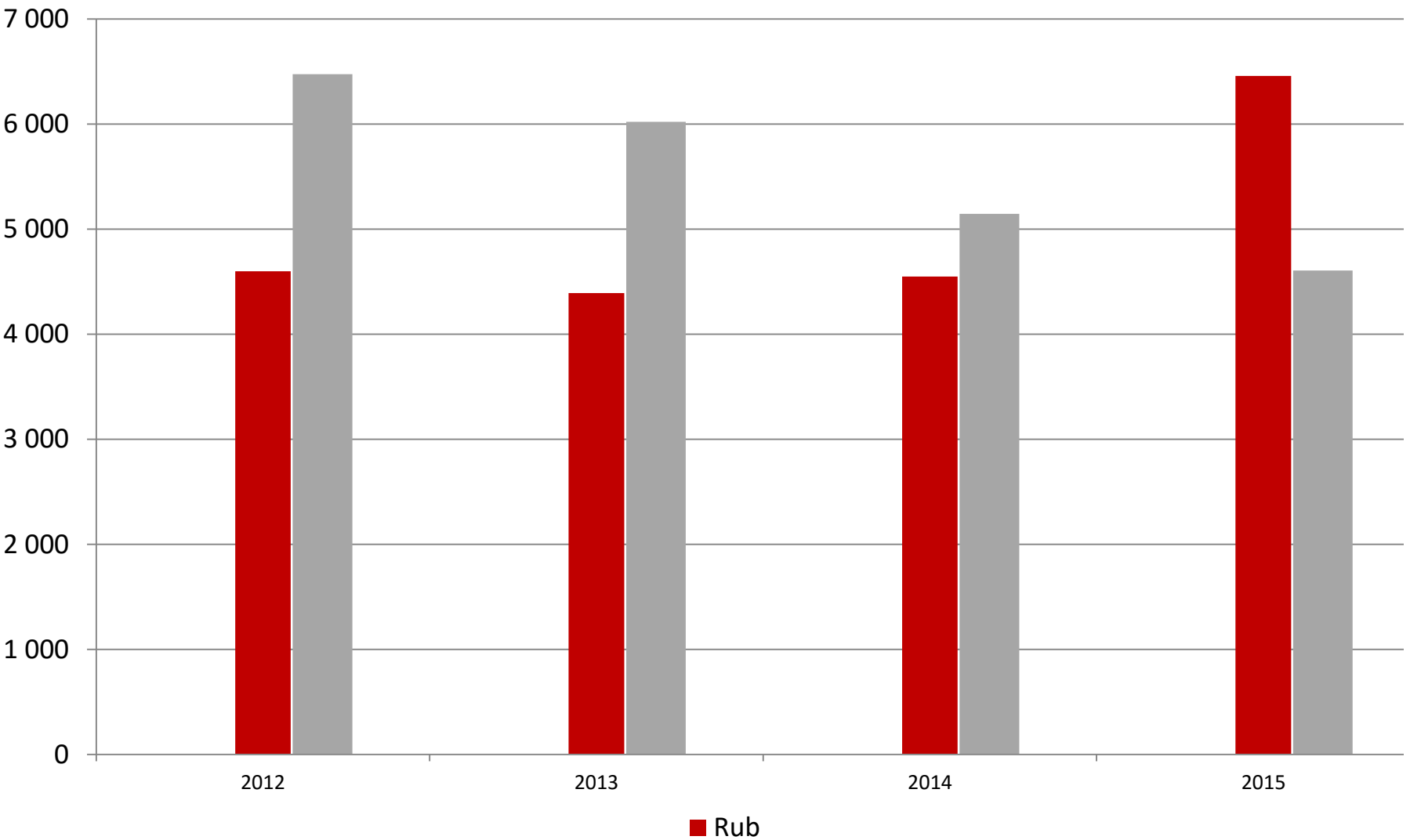
* 2016 Estimated

Source: RAASI

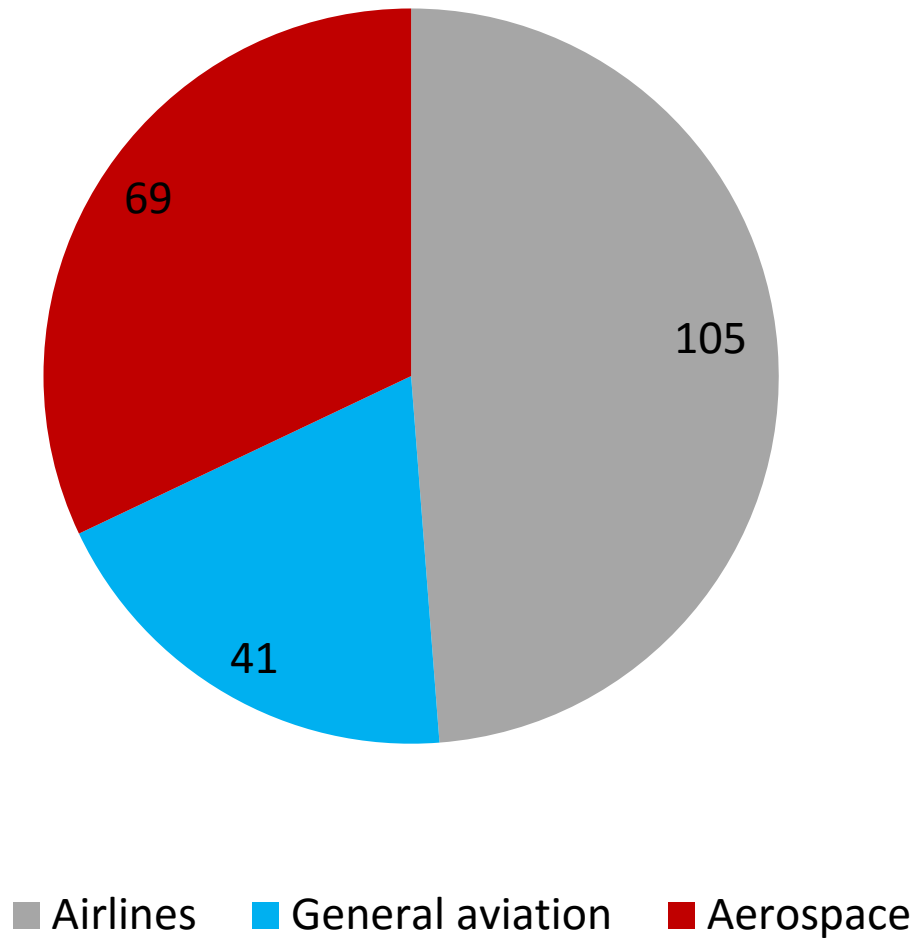
Russian aviation insurance market gross premium (Airlines)

mln. Rub

mln. USD



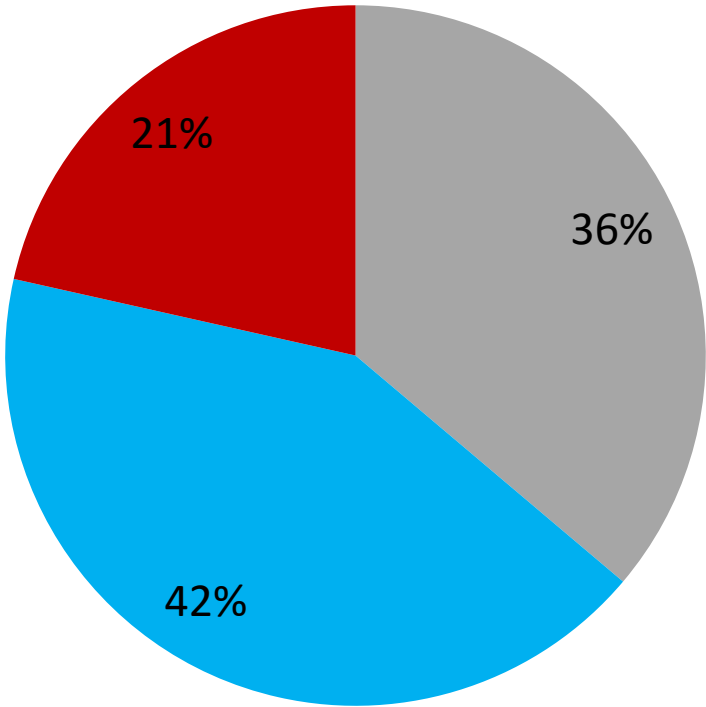
Russian Aviation Insurance Market
Gross written premiums broken into segments
(estimate, equivalent US\$ mln)



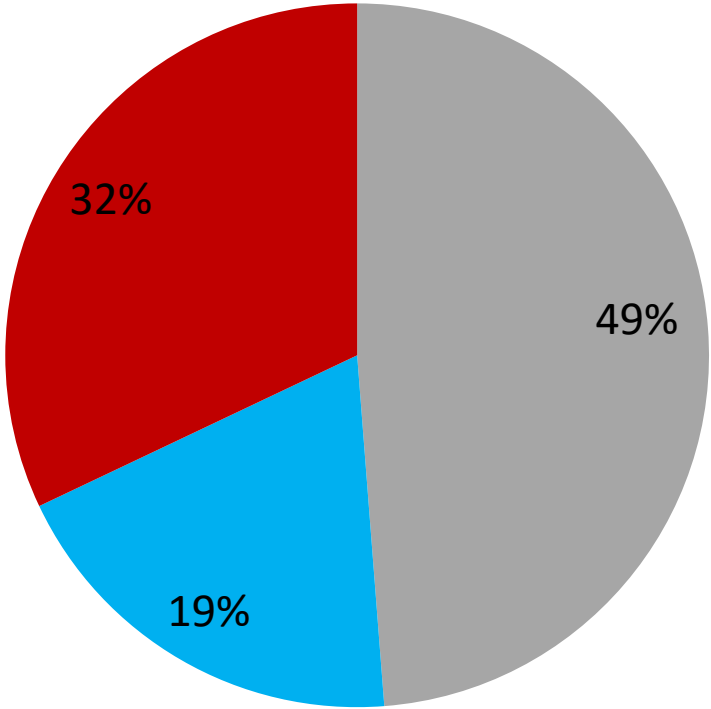
World vs Russian Aviation Insurance Market

Estimated Aviation Premiums written per segment

The World
US\$ 3 318 m



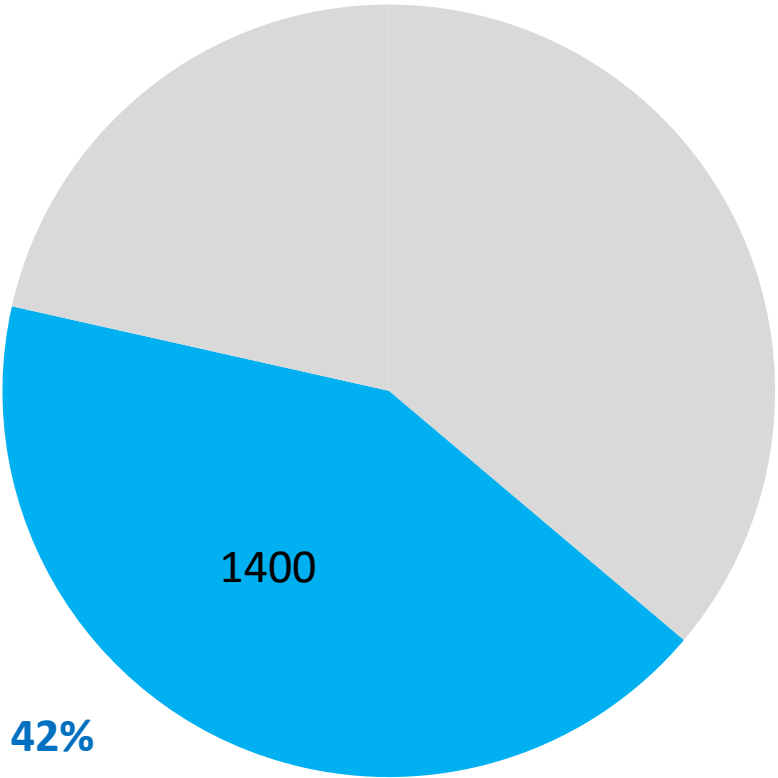
Russia
US\$ 216 m



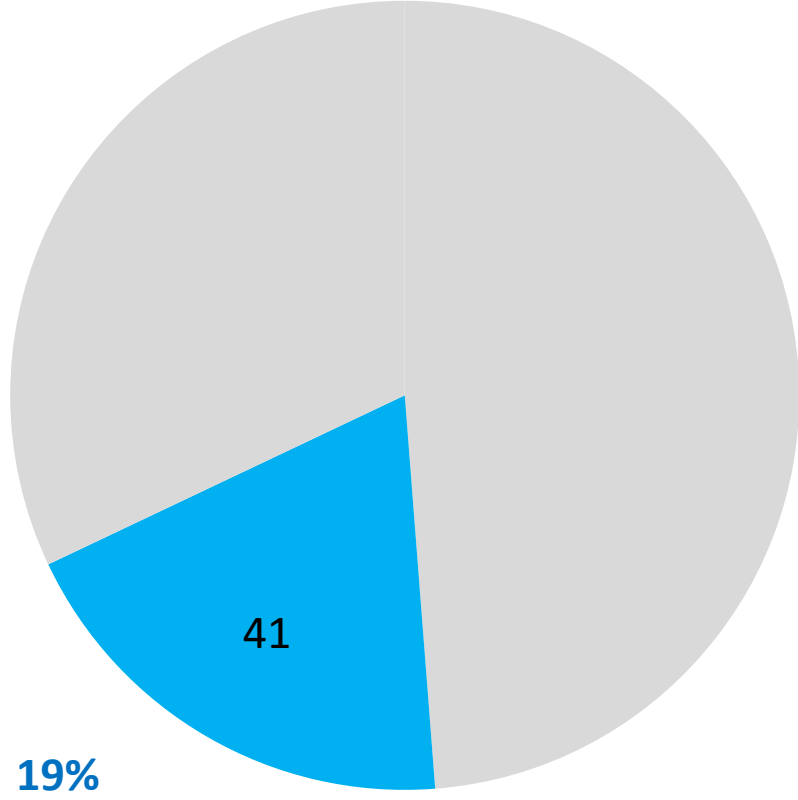
■ Airlines ■ GA ■ Aerospace

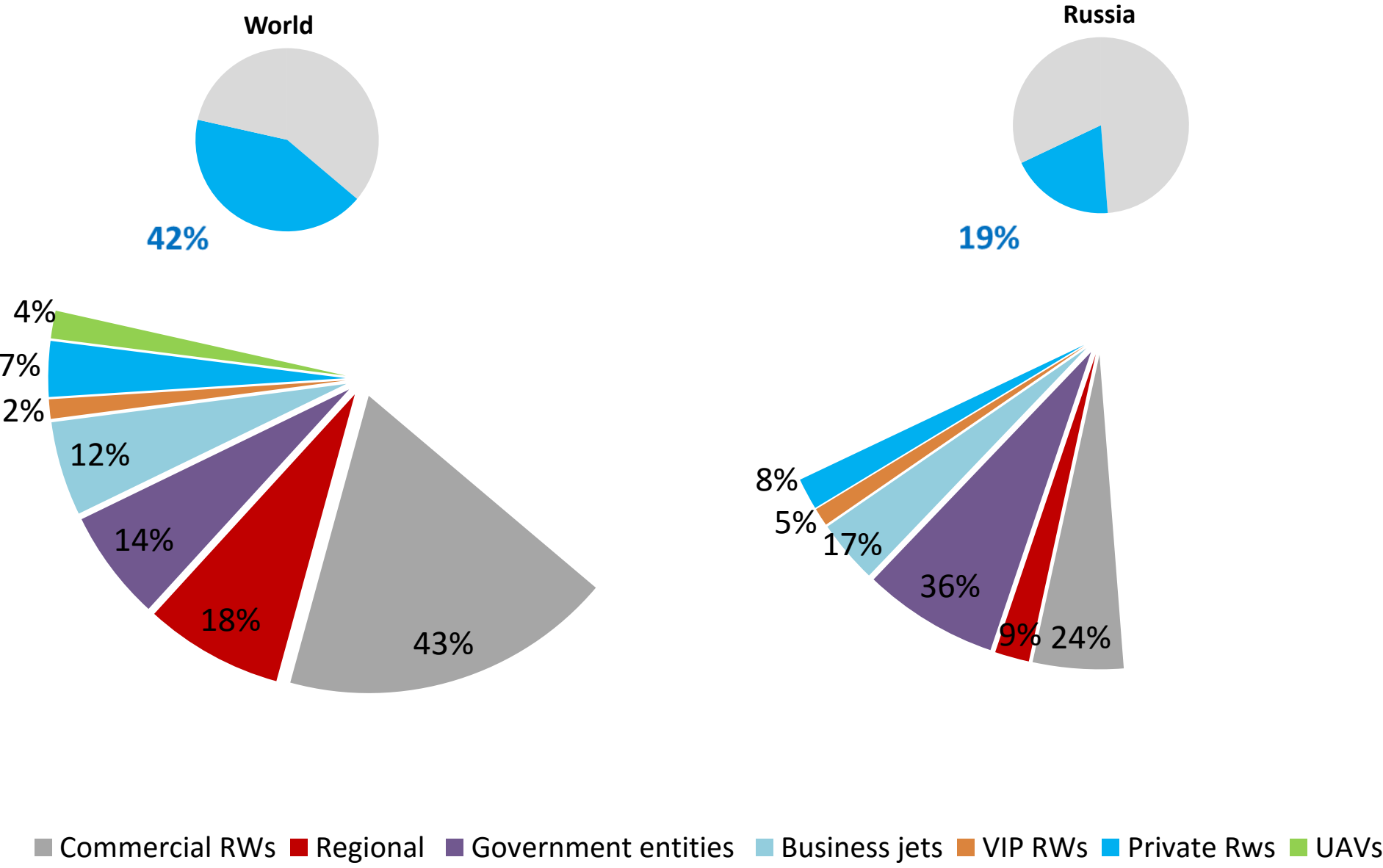
Written premiums, US\$ million

The World

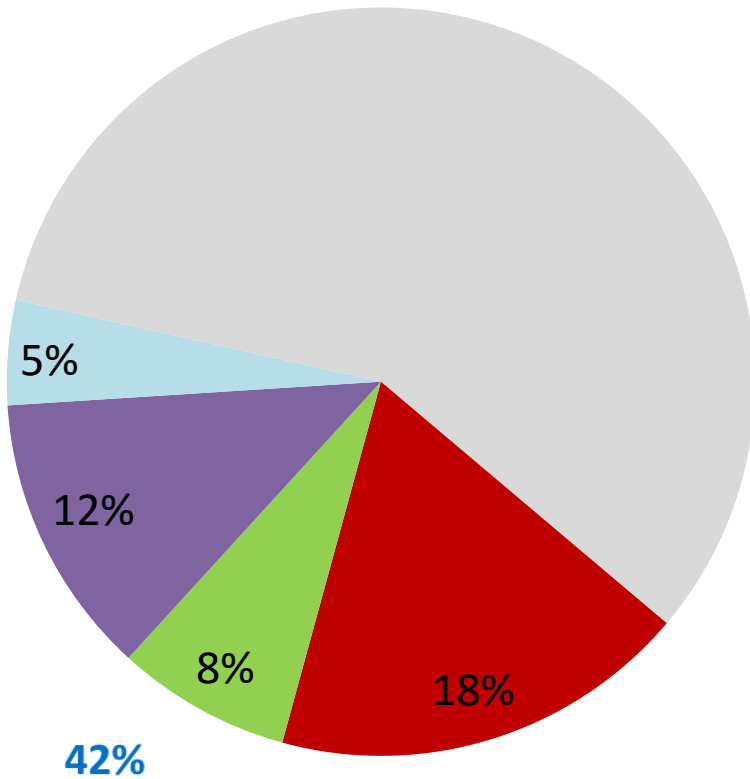


Russia

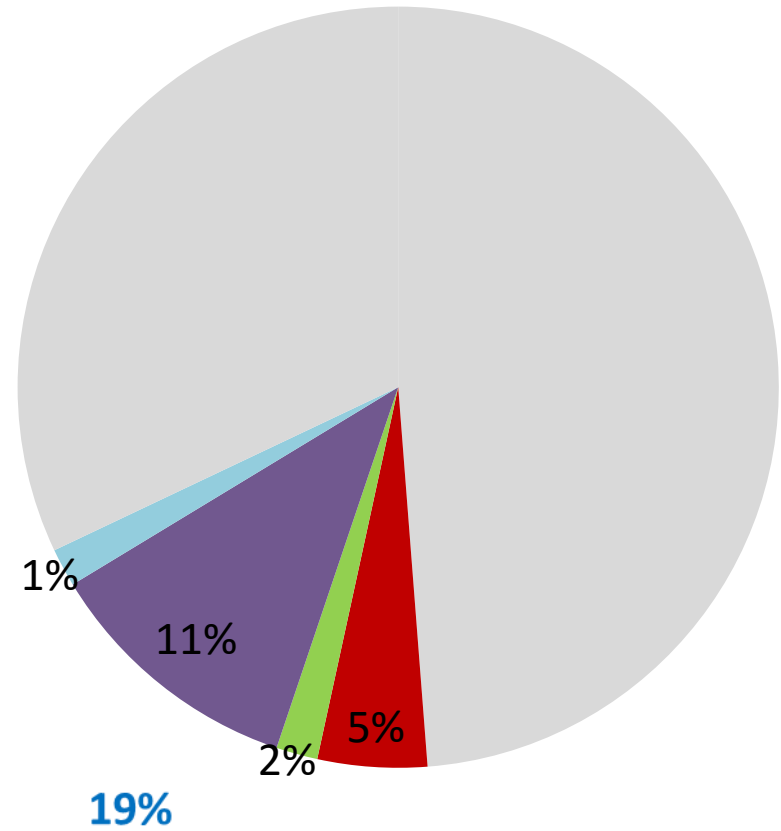




The World

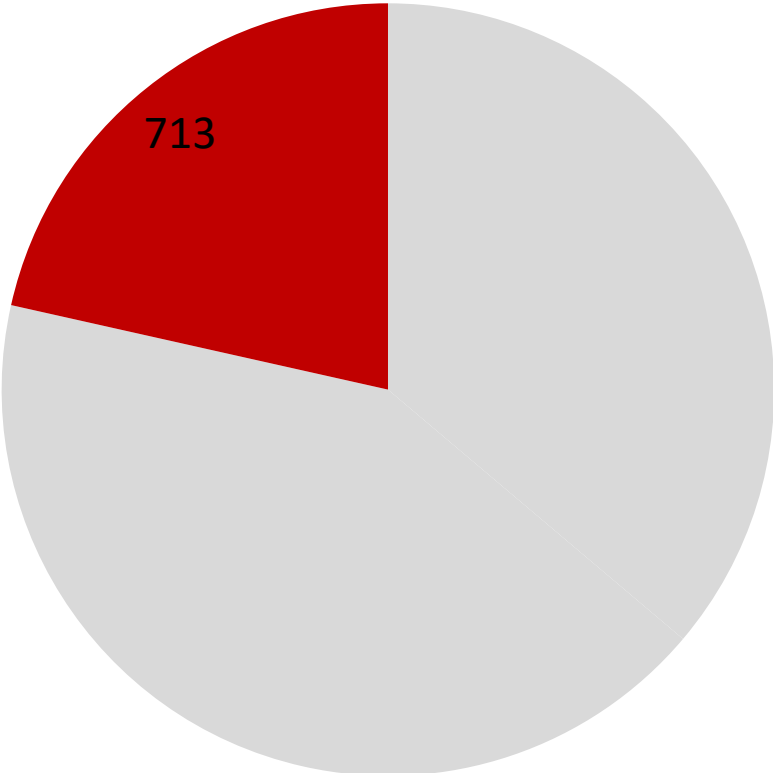


Russia

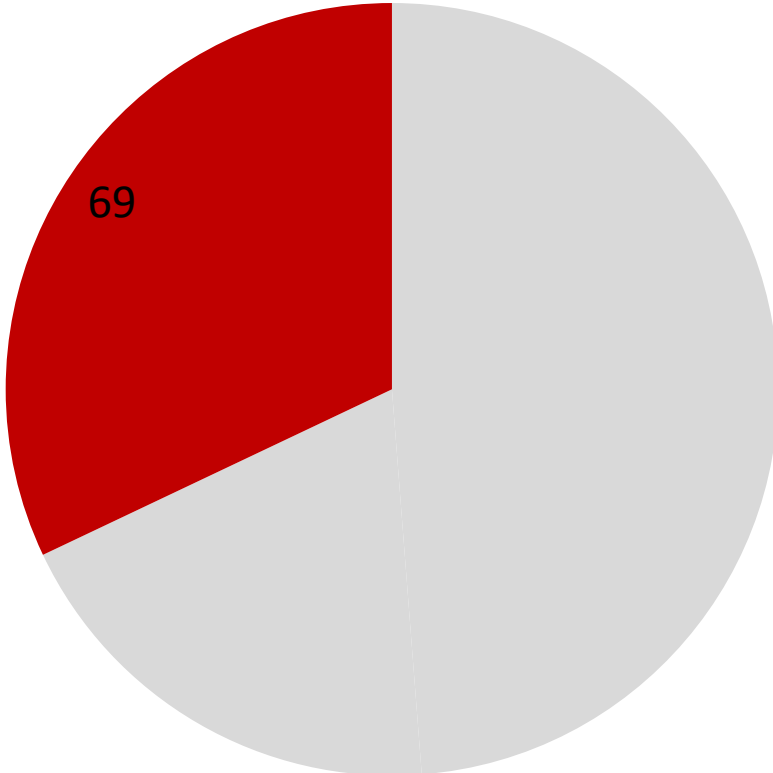


■ Commercial RWs ■ Regional ■ Government entities, Business jets, VIP RWs ■ Others

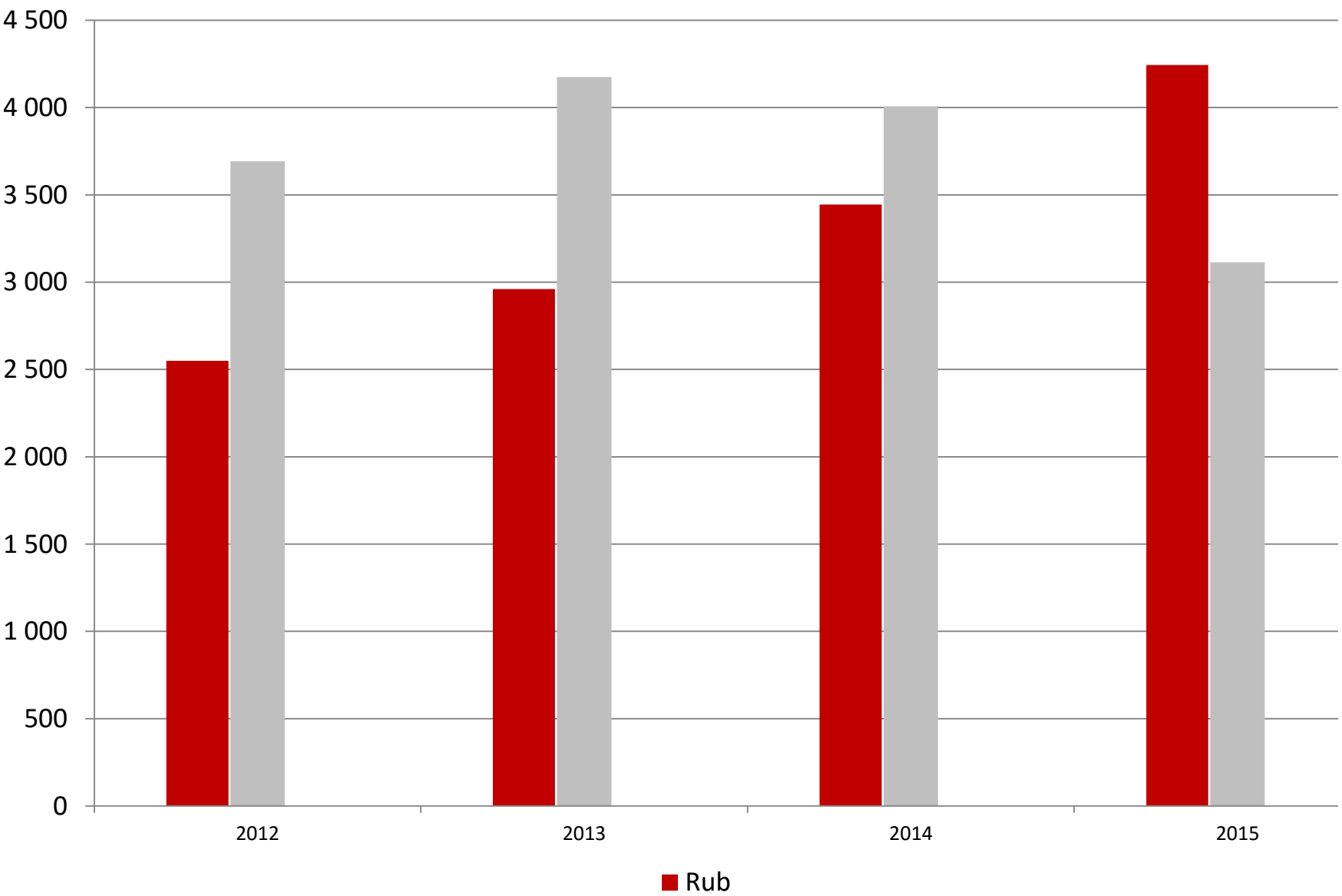
World



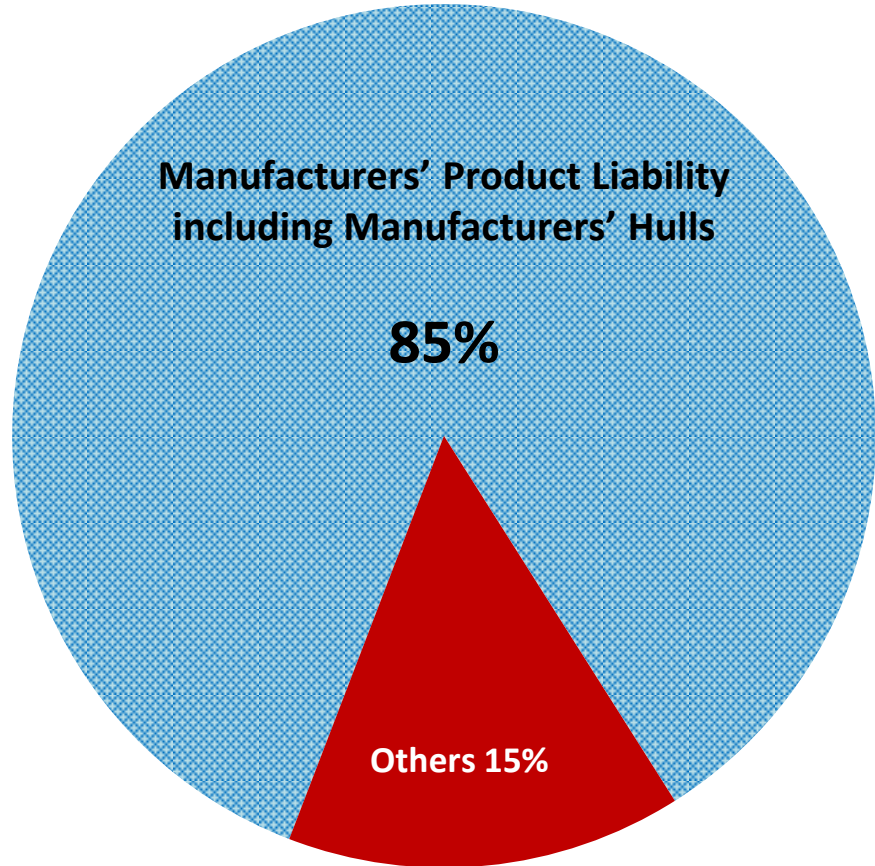
Russia



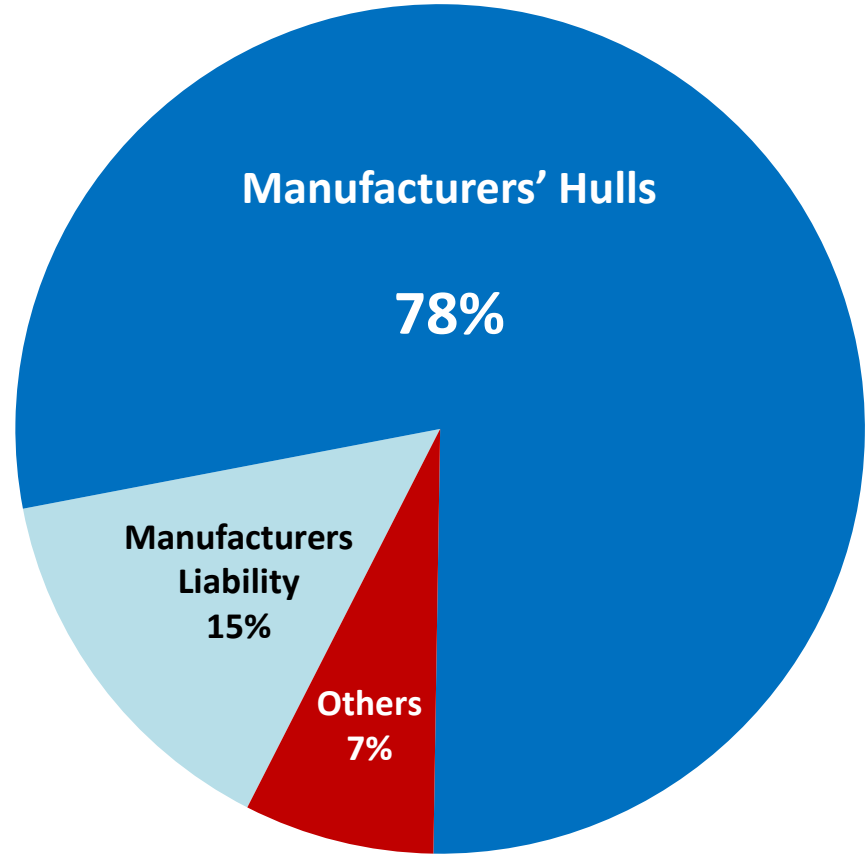
mln. Rub



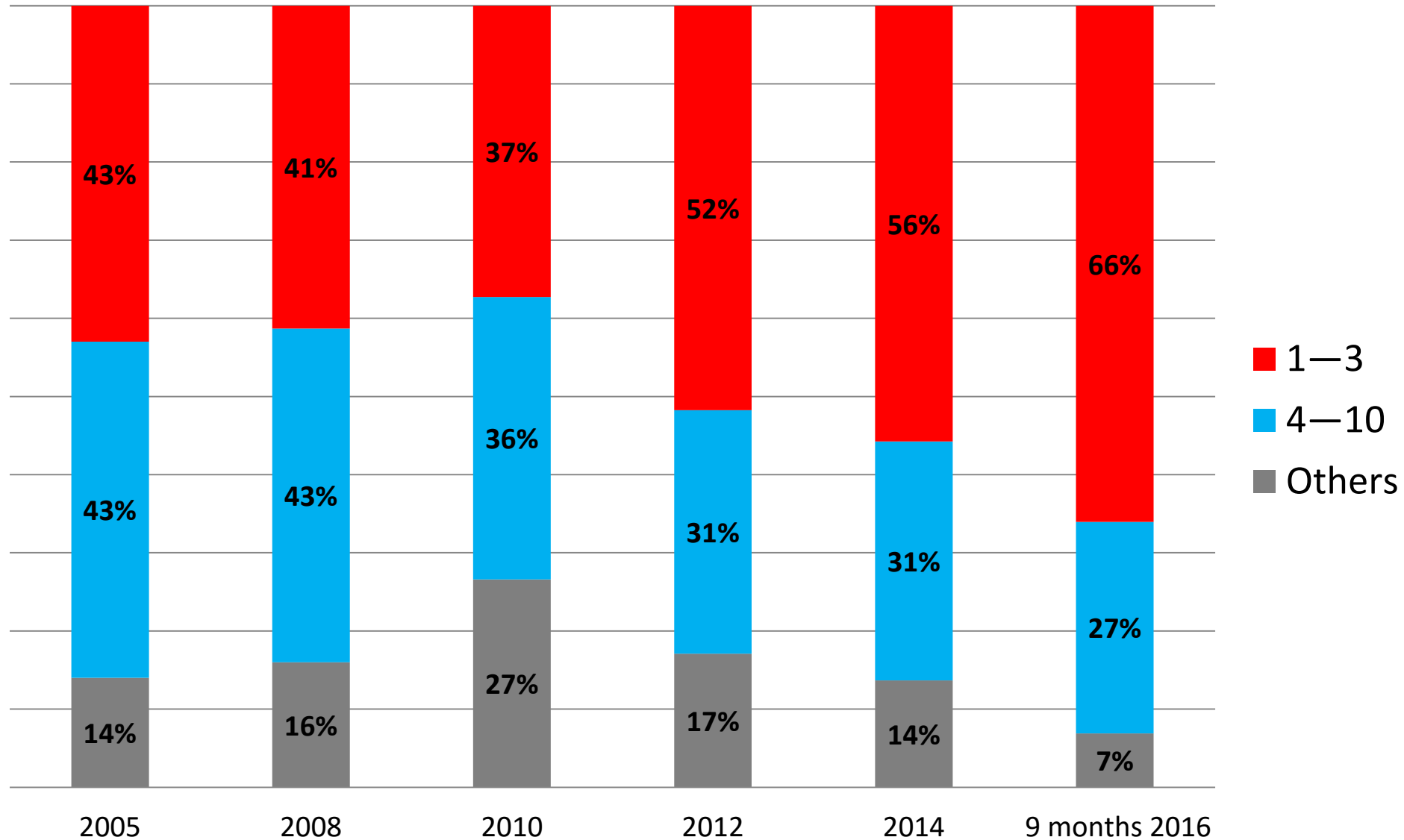
World



Russia



* Others include Airports, Air Traffic Control, Fuel, Airport Services, Aviation Security, Regulatory, etc.



2007
Avicos Afes
VSK
Ingosstrah
Lexgarant
NIC
RGS/Capital
Rosno
Sogaz
TIT
Moscow
Uralsib
Russian Ins. Center
Sayani



Спасибо за внимание!